CHERRIOTS

2019-2021
SECTION 5310 (ODOT) FORMULA GRANT APPLICATION

FOR PROJECTS LOCATED WITHIN MARION AND POLK COUNTIES

DECEMBER 14, 2018

2019-2021 Section 5310(ODOT) Formula Grant Application
for Projects Located Within Marion and Polk Counties

INTRODUCTION

- Read the Cherriots *2019-2021 Section 5310(ODOT) Formula Grant Application Instructions* prior to completing this application.
- Each project submitted for funding consideration must have its own application.
- DO NOT submit the application for subrecipients on the "Funding Opportunities" section of the ODOT RPTD website. Only submit this application to Salem Area Mass Transit District (SAMTD) following the instructions referenced above.
- Selection criteria are detailed in the *Application Instructions*.
- This form must be filled out using the online form and submitted in Adobe .pdf format. Paper applications will NOT be accepted.
- Signature pages should be scanned and attached as separate pages to each application.

Submittal Checklist

Make sure

✓ Application is complete, signed, and dated

Submit

✓ Proof of agency status (template included in application packet)

✓ Maintenance Plan (if submitting an application for preventive maintenance)

A. ORGANIZATION INFORMATION

Name of Organization: Salem Area Mass Transit District

Employer Identification Number (EIN): 93-0793128

Contact Person: Trisha Bunsen

Contact Person Title: Grants Administrator

Address: 555 Court St Suite 5230; Salem, OR 97301

Telephone: 503.361.7504

Email: trisha.bunsen@cherriots.org

Type of Organization (check one)

Government Agency	○
Private Not-for-Profit	○
Other	◉

Area of service (check one)

Inside Marion and Polk Counties	○
Outside Marion and Polk Counties	○
Both inside and outside Marion and Polk Counties	◉

Organization Days and Hours of Operation

Day	**Hours**
Sunday	
Monday	5:00 am-11:04 PM
Tuesday	5:00 am-11:04 PM
Wednesday	5:00 am-11:04 PM
Thursday	5:00 am-11:04 PM
Friday	5:00 am-11:04 PM
Saturday	10:00am –4:00pm call center only
Please list any planned periods of service closure greater than 3 days (i.e., closed the week between Christmas Day and New Year's Day)	Beginning in September 2019, Cherriots will be expanding weeknights and Saturday service.

Total transportation program costs by year

FY18 (historical data, if applicable)	FY19 (projected, if applicable)	FY20 (projected)	FY21 (projected)
$ 42,468,904	$ 63,305,032	$ 69,635,535	$ 73,117,311

Risk Assessment

		Yes	No
Are any FTA-funded buildings that your transit agency owns located in a flood zone?		☒	☐
If yes, do you have flood insurance?		☒	☐
Did your agency have any turnover of management or financial staff in the last two years?		☒	☐
Does your agency have an accounting system that allows you to completely and accurately track the receipt and disbursement of funds related to the award?		☒	☐
Does your agency have a system in place that will account for 100 percent of each employee's time?		☒	☐
Did your staff members attend required trainings and meetings during prior grant awards?		☒	☐
Was your agency audited by the Federal government in the past two years?		☐	☒
If yes, did the audit result in one or more audit findings?		☐	☒
Did your agency stay on budget in the past two years?		☒	☐
	Manual	**Automated**	**Combined**
What type of accounting system does your agency use?	☐	☐	☒

B. PROJECT INFORMATION

Project Title (*will be used for reviewer reference and in public comment process. Example: Mobility Management for City of Utopia Transit Service)*

Purchased Service (Cherriots Lift, Regional, & Shop& Ride)

Project service area to be served (*indicate the geographic features that define your service area such as streets, rivers, or jurisdictional boundaries)*

North boundary	
West boundary	
South boundary	
East boundary	
Other general geographic area (i.e., within the City of Woodburn)	Inside the Salem-Keizer Urban Growth Boundary in addition to the counties of Marion, Polk, and Linn County

Optional: please provide a map of your service area as a separate single page 8.5"x11" attachment.

Start date

July 1,2019

Project Service Types (check all that apply) *What type of services will be supported with this Section 5310(ODOT) grant?*

A. Open to the general public at all times	☑
B. Open only to seniors and individuals with disabilities	☑
C. Demand response	☑
D. Open to the general public on a space-available basis	☐
E. Limited to defined clientele (i.e., group residential home)	☐
F. Deviated route	☐
G. Other (define): commuter	☑

Project Type (check one) *Select the project type that you wish to include in your application.*

Project Type	Existing Service	New Service
A. Purchased service	☑	☐
B. Mobility Management	☐	☐
C. Replacement Vehicle(s)	☐	☐
D. Service Expansion and Right-sizing Vehicles	☐	☐
E. Preventive Maintenance	☐	☐
F. Equipment	☐	☐
G. Signs and Other Bus Stop Amenities	☐	☐
H. Passenger Shelters	☐	☐
I. Facilities (Bus Barns and Other Buildings)	☐	☐

Total Section 5310(ODOT) funds requested

$1,449,152

Total grant funds requested by year

	FY20	FY21
Section 5310 project	$724,576	$724,576

Scalable Section 5310(ODOT) Grant Request

You are strongly encouraged to request the full amount of funding that is needed for each project, including funding for new projects; however, funding is limited. Describe the scalability of your 5310(ODOT) funding request, how you scaled down your request and what aspects of the program would not be funded under this funding scenario below. Then enter your scaled down request amounts.

Scalability Description:

The grant request supports only a portion of the Regional, Cherriots LIFT, and Shopper Shuttle services. Without funding ,services may be scaled back. The scaled request below reflects reduction in Cherriots LIFT service costs which has more funding support than the other transportation programs.

	FY20	FY21
Scaled request:	$ 623,441	$ 623,441

Identify the project's additional sources of funding in the table below

Estimated Additional Project Resources	
Source of Funds	**Dollar Amount**
2019-2021 Section 5310(ODOT) Grant Request (*Important!)*	$ 1,449,152
Local Resources (to meet matching requirements)	$
Federal Resources	$
Other (provide description): STF funds	$ 165,862
Project Grand Total	**$** 1,616,014

Coordinated Plan

Is project derived from the *Cherriots Coordinated Public Transit – Human Services Transportation Plan* dated August, 2016? ◉ Yes ○ No If yes, what page(s)? p. 67

If no, explain why the project is not part of the Coordinated Plan.
For example: Is the project part of another plan (please name)? Is the plan still being finalized?

1. **Project Description**
   a.) **Describe services or capital investment to be provided by Section 5310 funding by answering the questions below based on the type of project** *(limit 500 words)*:

- For Purchased Service projects, please provide the following:
  - Explain how your project is planned, designed, and carried out to meet the special needs of seniors and individuals with disabilities when general public transit is either insufficient, inappropriate, or not available.
  - Is this project part of a group of activities or projects that are dependent on each other (for example, a new transit service that requires capital and operating funds)?
  - Does your agency have an existing contract with Cherriots and/or ODOT to provide transit services? If yes, name the contractor. If no, describe how the transit agency will procure the service and name contractor.
- For Mobility Management projects, please:
  - Explain how your project is planned, designed, and carried out to meet the special needs of seniors and individuals with disabilities when general public transit is either insufficient, inappropriate, or not available.
  - Identify the estimated number of customer contacts, customers trained, or mobility products/services produced. Describe the method you will use to measure output from the project.
- For Vehicle Purchases (replacement or expansion vehicles), please:
  - Describe how the vehicles will be used in service to seniors and individuals with disabilities
- For Equipment, Signs, Amenities, and Shelter projects:
  - Will this project disturb the ground? If yes, an environmental worksheet including site map(s) showing placement of each item must be submitted to Cherriots and ODOT, and approved by FTA prior to payment for any ground-disturbing activities. Submittal of the draft environmental worksheets at the time of this application is optional.
  - Describe why these equipment, signs, amenities, and/or shelters are needed and how they will be used in providing transit service to seniors and individuals with disabilities.
- For Facilities including Transit Centers, Bus Barns, and Transit Agency Building projects:
  - Will this project disturb the ground? If yes, an environmental worksheet including site map(s) showing placement of each item must be submitted to RPTD and approved by FTA prior to payment for any ground-disturbing activities.
  - Explain why this facility project is needed and how the facility will be used in providing transit service to seniors and individuals with disabilities
  - Provide a description of the facility project request as one of the following:
    - Siting and Right-of-Way, Planning, Architecture, Engineering, Project Management, Construction Contracting, Inspecting and Permitting, Interior Surfaces and Furnishings

(limit 500 words).

This project will fund a portion of Cherriots purchased service costs for the Regional, LIFT, and Shop and Ride,serving over sixteen communities in Marion and Polk counties. These transportation services connect seniors, people with disabilities, low income, as well as all general public. The purchased service will be provided by MV Transportation. The service, schedule, days, and hours are designed to meet the needs of seniors and individuals with disabilities. Budget includes a portion of contractor costs and administrative costs required to manage the service contract.

Cherriots Regional provides fixed routes in Marion, Polk, and a small portion of Linn counties and dial-a-ride services in rural Polk County. The service is operated Monday through Friday from 6:00 AM to 8:00 PM. Riders use Regional to connect with employment, education, medical services, and social or recreational opportunities to and from the surrounding rural communities. Riders call the Cherriots Call Center at least 24 hours in advance to schedule a trip for dial a ride services.

In FY 17/18 Cherriots Regional provided 87,624 trips, 40% of which were for seniors and/or individuals with disabilities traveling 329,023 Revenue Service Miles.

Cherriots LIFT is the complementary ADA paratransit service provided by Cherriots within the urban growth boundaries of Salem and Keizer. Cherriots LIFT is an origin-to-destination service for people who are functionally unable to use Cherriots Local. A three-step application process to determine eligibility is required. Cherriots LIFT is provided Monday through Friday from 5:00 AM through 10:00 PM. Riders can schedule a trip up to two weeks in advance and at least 24 hours in advance by calling the Cherriots Call Center.

In FY 17/18 Cherriots LIFT provided 132,080 trips, 99% of which were seniors and individuals with disabilities traveling 813,397 Revenue Service Miles.

Cherriots Shop and Ride provides a shopper shuttle and dial-a-ride service to seniors and people with disabilities within the urban growth boundaries of Salem and Keizer. This transportation is open to any senior or individual with disability without a qualifying interview. Trips can be scheduled up to two weeks in advance and provide service Monday through Friday from 7:00 AM to 6:00 PM.

The shopper shuttle alternates shopping trips to cover the region. Stores have been selected with criteria for one-stop services such as groceries, pharmacy, household, banks, restaurants, etc. along with rider's requests. Each area or neighborhood is provided approximately 75 minutes at the store in their region before returning home. On the return trip Shop and Ride operators can assist riders with their groceries, although Operators will not enter a rider's home. Not only does this public service provide a necessary trip to the store, it also provides a social outlet to many who have limited means of transportation and are generally at home alone.

In FY 17/18 Cherriots Shop and Ride provided 9,981 trips, 95% of which were for seniors and/or individuals with disabilities traveling 57,777 Revenue Service Miles.

b.) Describe how this project coordinates with other services to provide services to seniors and individuals with disabilities. *Limit 200 words.*

Cherriots Call Center provides coordination of transportation services inside the Cherriots service area for Cherriots Regional, LIFT, and Shop and Ride. The call center refers customers to other providers and public transportation options outside of the Cherriots service area. Cherriots LIFT coordinates with Cherriots Local and Regional services. There are customers who are able to use Cherriots for some of their trips or a portion of their trips, classified as conditional eligibility, and then transfer to Cherriots LIFT. During inclement weather some

c.) Expected Outcomes

- For Purchased Service projects, please provide:
  - Estimated number of unduplicated individuals (older adults and individuals with disabilities) this project proposes to support in the biennial grant period
  - Estimated number of one-way rides this project proposes to provide in the biennial grant period
- For Mobility Management projects, please:
  - Identify the estimated number of customer contacts, customers trained, or mobility products/services produced. Describe the method you will use to measure output from the project.
- For all projects, please explain why is this project the best method to address the needs identified in the Coordinated Plan? *Limit 400 words.*

Outcomes:
1. Cherriots Regional
Provide access and mobility to seniors and individuals with disabilities that live and/or work outside of the Salem-Keizer urban growth boundary. Cherriots Regional fills an unmet need for transportation services for seniors and individuals with disabilities in surrounding areas of Salem and Keizer. Regional transportation is essential in connecting communities and people to work, school, shopping, medical appointments, and other essential life-enhancing services and opportunities.

2. Cherriots LIFT
Provide access and mobility to seniors and individuals with disabilities that qualify for ADA

d.) Is this project part of a group of activities or projects that are dependent on each other (for example, a bus washing station that is dependent on a facility)? If yes, please describe.

No this project is not dependent on another.

e.) For vehicle purchases and preventive maintenance projects, a Vehicle Preventive Maintenance Plan must be submitted by the time the grant agreement is signed. A plan reflecting current fleet policies, fleet procedures, and vehicle and lift equipment manufacturer's recommended maintenance schedules is required. You may attach supporting documentation.

Electronic document attached ☐

2. Project Budget

Enter all costs involved in the **total** cost of the project.

Type	Amount
Labor (payroll)	$

Contracted services	$
Materials and supplies	$
Purchased Service	$ 10,370,550
Preventive maintenance	$
Capital equipment	$
Technology	$
Marketing	$
Other (describe)	$
Other (describe) labor and op supplies	$ 727,692
Other (describe)	$
Project Total	$ 11,098,242
Amount requested in this grant	$ 1,449,152

2a. Describe the source of your local match funds in the field below (examples: funds from your budget or STF funds). If the matching funds are not available now, describe when they will be (examples: next fiscal year, month/year). Please be specific.

Source of funds for Regional and Shop and Ride is STF funds. Cherriots LIFT utilizes some STF and general fund the source of which is property taxes.

3. Provide the timeline of the project in the following table

	Milestone Description	Completion Date
1	Purchased Service Start	7/1/2019
2	Purchased Service Complete	6/30/2021
3		
4		
5		
6		
7		
8		
9		
10		

4. Is your application for a new vehicle? ○ Yes (continue to #5) ◉ No (go on to Section C)

5. Enter the following information about each vehicle to be replaced:

Year	Make/ Model	Vehicle Category*	VIN	Total Seats	ADA Seats	Current Mileage	Vehicle Condition	Maintenance History (Issues, repairs, etc.)
		Choose						
		Choose						
		Choose						
		Choose						
		Choose						

5a. Will you use the ODOT/DAS state price agreement contract? (Yes○ No○)

If No, describe the needs not addressed in state contracts (e.g., no contracts for trolley-style vehicles, no contracts for buses larger than 44 passengers, etc.). Note that under new FTA guidelines, piggybacking on outside contracts is strictly limited.

5b. Vehicles to be purchased:

Vehicle Category*	Qty (#)	Cost Each ($)	Total ($)	No. Seats w/ADA Deployed	No. of ADA Stations	Total Capacity	Fuel Type*	Estimated Order Date	Estimated Delivery Date*
Choose							Choose		
Choose							Choose		

Choose							Choose		
Choose							Choose		
Choose							Choose		
Totals:		**Grand Total:**							

Vehicle Category Descriptions: http://www.oregon.gov/ODOT/PT/resources/guidance-library/vehicle-descriptions-usefullife-standards.pdf
**Fuel Type Options: (G) Gas, (D) Diesel, (B) Biodiesel, (HG) Hybrid-gas, (HD) Hybrid-diesel, (CNG) Compressed Natural Gas, (OF) Other alternative Fuel.*
Estimated Delivery Date: *Minimum 160 days if ADA accessible.*

6. **For Facilities projects only (including Transit Centers, Bus Barns, and Transit Agency Buildings), please complete the questions below about your facility project. Please be brief, but thorough, and answer all questions. If your project is tentatively accepted for funding, you may be asked to complete a supplemental application.**

A. Total scope of entire facility project

B. Portion of project scope applied for in this grant. (If all, state this)

C. Proposed total square feet of facility

D. Other secured funding sources for this project

E. Other anticipated funding sources for this project

F. Who are the designated partner agencies for this project?

G. Who are the other stakeholders for this project, and how is their support being enlisted?

H. Describe how support from local elected officials or bodies has been formally received for this project.

I. Describe how the project fits into the regional coordinated plan.

J. Has this project been thoroughly discussed with your Rail and Public Transit Section Regional Transit Coordinator and has the Regional Transit Coordinator been involved with preliminary project planning efforts? (Yes No).

K. H as your local Area Commission on Transportation been involved and is it in support of this project? (Yes No).

L. Project Milestones: List each of the project's major phases or milestones below. Include associated costs and completion date for each item.

Estimated final completion date of all project activities

M. Is property for facility owned by your agency or an affiliate body? (Yes No).

If an acquisition, has a firm offer been made on this project, and when?

N. Has preliminary project planning been accomplished for this project? (Yes No).

O. Have requisite local agency planning, zoning, building permits and all approvals been applied for and received for this project? (Yes No).

P. Does this project involve changes to any railroad rights of way? (Yes No).

Q. Have all relevant project documents been attached to your grant application? If not, please send them via email to ted.stonecliffe@cherriots.org. (Yes No).

R. Is there any other information you wish reviewers to understand about this project? Yes No). If yes, please explain on next page:

C. ORGANIZATIONAL CERTIFICATION

By submitting this document via email to Salem Area Mass Transit District (SAMTD), I certify that the submitted materials and data included are complete, true and correct. Also, I certify that my organization is:

- Eligible to enter into agreements with SAMTD;
- Has the legal, managerial and operational capacity to do the work to be paid for by the Section 5310 Program;
- Not debarred or suspended from federal grants;
- In compliance with federal, state and local laws and regulations including, and not limited to, those pertaining to passenger transportation, civil rights, labor, insurance, safety and health, as applicable;
- Complies with the laws or rules of the Section 5310 Program;
- Properly uses and accounts for the Section 5310 Program's goals; and
- Will operate the project or service in a safe, prudent and timely manner.

Signature of Authorized Organization Officer	Title	Date
	Grant Administrator	1/15/19

Private Nonprofit Agency – Corporation Status Inquiry and Certification

If your agency or organization is claiming eligibility as a Section 5310 or STF Program applicant based on its status as a private nonprofit organization, you must obtain verification of its incorporation number and current legal standing from the Oregon Secretary of State Information Retrieval/ Certification & Records Unit (IRC Unit). The "Status Inquiry" document must be attached as an appendix to the application. To assist your agency or organization in obtaining this information, use one of these two methods:

To obtain Corporate Records Information over the Internet, go to:
http://sos.oregon.gov/business/Pages/find.aspx Enter the name of your agency or organization. If its status is active, print the page and submit it as proof.

Private Non-profits

Legal Name of Non-profit Applicant:

State of Oregon Articles of Incorporation Number:

Date of Incorporation:

Certifying Representative

Name (print):	
Title (print):	
Signature:	Date:

Cherriots 5310 (ODOT) Grant Application
Project: Purchased Service (Cherriots Lift, Regional, & Shop& Ride)
Answer, Section 1. Project Description, b.):
Cherriots Call Center provides coordination of transportation services inside the Cherriots service area for Cherriots Regional, LIFT, and Shop and Ride. The call center refers customers to other providers and public transportation options outside of the Cherriots service area. Cherriots LIFT coordinates with Cherriots Local and Regional services. There are customers who are able to use Cherriots for some of their trips or a portion of their trips, classified as conditional eligibility, and then transfer to Cherriots LIFT. During inclement weather some riders may only be able to access Cherriots LIFT. Riders who qualify can ride Cherriots Regional from outside of the area, then transfer to Cherriots LIFT while within the urban growth boundary. This coordination ensures that seniors, individuals with disabilities, disadvantaged populations, as well as the general public have access to and are able to utilize public transportation services thereby enhancing their quality of life.

The mobility coordinator attends community meetings in the 16 surrounding rural communities that Cherriots Regional serves as well as urban communities. The attendance of the community meetings is for the purpose of educating and informing on services and programs that are available, ensuring that duplication does not happen and access and utilization occurs. Cherriots collaborates with Marion County to provide Cherriots LIFT services for rehabilitation and work programs for developmentally and emotionally disabled individuals within the community.

Answer, Section 1. Project Description, c.):
Outcomes:
1. Cherriots Regional
Provide access and mobility to seniors and individuals with disabilities that live and/or work outside of the Salem-Keizer urban growth boundary. Cherriots Regional fills an unmet need for transportation services for seniors and individuals with disabilities in surrounding areas of Salem and Keizer. Regional transportation is essential in connecting communities and people to work, school, shopping, medical appointments, and other essential life-enhancing services and opportunities.

2. Cherriots LIFT
Provide access and mobility to seniors and individuals with disabilities that qualify for ADA paratransit services by completing a three step application process based on the individual's current functional ability to access fixed routes that may not otherwise have transportation options preventing them from accessing their community. Cherriots LIFT connects riders with shopping, work, and other essential activities. Cherriots collaborates with Marion County to provide Cherriots LIFT services for rehabilitation and work programs for developmentally and emotionally disabled individuals within the community.

3. Cherriots Shop and Ride

Provide mobility to those seniors and individuals with disabilities whom may or may not qualify for Cherriots LIFT. Cherriots Shop and Ride fills an unmet need for transportation for seniors and individuals with disabilities within the Salem-Keizer urbanized area.

Based on FY 18/19 ridership numbers, Cherriots estimates we will provide 504,000 unlinked passenger trips (UPT) over the biennium. This number represents the combined estimate for Cherriots: Regional, LIFT, and Shop and Ride. Of those rides, it is estimated that 350,000 will be seniors and individuals with disability.

Regional, LIFT, and Shop and Ride transportation services allows citizens to shop, access to recreation, jobs, education, medical, and other community services in and around the Salem-Keizer areas. The transportation services promote spending within and around the local community by providing the means for seniors and individuals with disabilities to access these important community resources.